

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/05/2020									
To: Hong Kong Exchanges and Clearing Limited									
Name of Issuer Date Submitted	China Resources Gas Group Limited (Incorporated in Bermuda with limited liability)								
	02/06/2020								
I. Movements in Authorised Share	Capital								
1. Ordinary Shares									
(1) Stock code: <b>1193</b>	Description:								
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of preceding month		10,000,000,000	HK\$0.10	HK\$1,000,000,000					
Increase/(decrease)		NIL		NIL					
Balance at close of the month		10,000,000,000	HK\$0.10	HK\$1,000,000,000					
(2) Stock code:	Description:								
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of preceding month		N/A							
Increase/(decrease)									
Balance at close of the month									

### 2. Preference Shares

Stock code:	Description:			
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month		N/A		
Increase/(decrease)				
Balance at close of the month				
. Other Classes of Shares				
Stock code:	Description:			
Stock code:	Description:	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Stock code:  Balance at close of preceding month				capital
		of shares		capital

# II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	2,224,012,871	N/A	N/A	N/A
Increase/(decrease) during the month	90,000,000	N/A	N/A	N/A
Balance at close of the month	2,314,012,871	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and	1	Movement du	ring the month	1	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A						
( / / ) shares						
(Note 1) 2.						
( / / ) shares						
(Note 1)  3.						
( / / ) shares						
(Note 1)			Total A. (Ord	inary shares	)	
			(Prefe	rence shares	)	
				(Other class	)	
Total funds raised dur of options (State cu		th from exerc	ise 			

1. N/A  ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) 2.	f new f issuer may be ursuant o as at of the nth
Stock code (if listed)  Class of shares issuable (Note 1)  Subscription price  EGM approval date (if applicable) (dd/mm/yyyy)  ( / / )	
Stock code (if listed)  Class of shares issuable (Note 1)  Subscription price  EGM approval date (if applicable) (dd/mm/yyyy)  ( / / )	
EGM approval date (if applicable) (dd/mm/yyyy) ( / / )	
(dd/mm/yyyy)	
$\mid 2$ .	
( / / ) Stock code (if listed)	
Class of shares issuable (Note 1)	
Subscription price	
EGM approval date (if applicable) (dd/mm/yyyy) ( / / )	
3.	
( / / ) Stock code (if listed)	
Class of shares issuable (Note 1)	
Subscription price	
EGM approval date (if applicable) (dd/mm/yyyy) ( / / )	
4.	
Stock code (if listed)	
Class of shares issuable (Note 1)	
Subscription price	
EGM approval date (if applicable) (dd/mm/yyyy) ( / / )	
Total B. (Ordinary shares)	
(Preference shares)	
(Other class)	

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		1 0				
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
AGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
2.						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
3.						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
4.						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
(ddi iiiiii yyyy)			Tota	1 C. (Ordinary shares) (Preference shares) (Other class)		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
N/A	pursuant increto	the month
1. IV/A		
shares (Note 1)		
2		
( / / )		
shares (Note 1)		
3.		
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		
(2		

	Type of Issue								No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable						
1.	Rights issue	At price:	State currency	(Note 1)  Issue and allotment date: (dd/mm/yyyy)	(	/	/	)		
			currency	EGM approval date: (dd/mm/yyyy)	(	/	/	)		
				•					N/A	N/A
				Class of shares issuable						
2.	Open offer	At price:	State currency	(Note 1)  Issue and allotment date: (dd/mm/yyyy)	(	/	/	)		
				EGM approval date: (dd/mm/yyyy)	(	/	/	)		
									N/A	N/A
				Class of shares issuable (Note 1)						
3.	Placing	At price:	State currency	Issue and allotment date: (dd/mm/yyyy)	(	/	/	)		
			,	EGM approval date: (dd/mm/yyyy)	(	/	/	)		
									N/A	N/A
				Class of shares issuable (Note 1)	_					
4.	Bonus issue			Issue and allotment date: (dd/mm/yyyy)	(	/	/	)		
				EGM approval date: (dd/mm/yyyy)	(	/	/	)		
									N/A	N/A

	Type of Issue								No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)	_					
5.	Scrip dividend	At price:	State currency	Issue and allotment date: (dd/mm/yyyy)	(	/	/	)		
				EGM approval date: (dd/mm/yyyy)	(	/	/	)		
									N/A	N/A
				Class of shares repurchased (Note 1)						
6.	Repurchase of shares			Cancellation date: (dd/mm/yyyy)	(	/	/	)		
				EGM approval date: (dd/mm/yyyy)	(	/	/	)		
									N/A	N/A
				Class of shares redeemed (Note 1)	_					
7.	Redemption of shares			Redemption date: (dd/mm/yyyy)	(	/	/	)		
				EGM approval date: (dd/mm/yyyy)	(	/	/	)		
									N/A	N/A
				Class of shares issuable (Note 1)						
8.	Consideration issue	At price:	State currency	Issue and allotment date: (dd/mm/yyyy)	(	/	/	)		
				EGM approval date: (dd/mm/yyyy)	(	/	/	)		
									N/A	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisation			Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / / ) ( / / )		
						<u>N/A</u>	N/A
10.	Other (Issue of shares on 25 May 2020 pursuant to a placing, underwriting and subscription agreement dated 12 May 2020 entered into by the Company (details of which were disclosed in an announcement of the Company dated 12 May 2020))	At price:	State	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	Ordinary (25/05/2020) ( / / )	90,000,000	N/A
					ordinary shares) ference shares)	N/A	
					(Other class)	N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	90,000,000
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E	):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in	Issued Si	hare Capital").)

#### IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (*Note 3*);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements; and
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue.

Rema	arks (1f any):		
Submi	itted by:	LO Chi Lik Peter	
Title:		<b>Company Secretary</b>	
	(Director, S	ecretary or other duly authoris	ed officer)

#### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.