

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/07/2020								
To: Hong Kong Exchanges and Clearing Limited								
Name of Issuer		es Gas Group Limited n Bermuda with limite	ed liability)					
Date Submitted	03/08/2020							
I. Movements in Authorised Share	e Capital							
1. Ordinary Shares								
(1) Stock code: <b>1193</b>	Description:							
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding month		10,000,000,000	HK\$0.10	HK\$1,000,000,000				
Increase/(decrease)		NIL		NIL				
Balance at close of the month		10,000,000,000	HK\$0.10	HK\$1,000,000,000				
(2) Stock code:	Description:							
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding month		N/A						
Increase/(decrease)								
Balance at close of the month								

# 2. Preference Shares

Stock code:	Description:			
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month		N/A		
Increase/(decrease)				
Balance at close of the month				
6. Other Classes of Shares				
Stock code:	Description:			
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			(State	capital
Balance at close of preceding month  Increase/(decrease)		of shares	(State	capital

# II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	2,314,012,871	N/A	N/A	N/A	
Increase/(decrease) during the month	NIL	N/A	N/A	N/A	
Balance at close of the month	2,314,012,871	N/A	N/A	N/A	

### III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and		Movement du	ring the month	1	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
class of shares	Granted	Exercised	Cancelled	Lapsed	monui	
1. N/A	Grantea	Exercised		Eupseu		
( / / ) shares						
(Note 1)						
2.						
( / / ) shares						
(Note 1)						
3.						
( / / ) shares						
(Note 1)					 	
			Total A. (Ord	inary shares rence shares		
				(Other class)		
Total funds raised dur options (State curre		th from exerc		( - 3-100		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the c month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed)						
Class of shares issuable (Note 1)			_			
Subscription price			_			
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	/ )	_			
2.			_			
( / / ) Stock code (if listed)						
Class of shares issuable (Note 1)			_			
Subscription price			_			
EGM approval date (if applicable)			_			
(dd/mm/yyyy)	( / /	/ )	_			
3.						
( / / ) Stock code (if listed)						
Class of shares issuable (Note 1)			_			
Subscription price			_			
EGM approval date (if applicable) (dd/mm/yyyy)	( ]	/ )				
4.	( / /	, ,	_			
( / / ) Stock code (if listed)			_			
Class of shares issuable (Note 1)			_			
Subscription price			_			
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	/ )				
			Total B. (Ordin	nary shares)		
				ence shares)		
			(0	Other class)		

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed)						
Class of shares issuable (Note 1)		<del></del>				
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy	( / /	)				
2.						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
3.						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
4.						
Stock code (if listed)						
Class of shares issuable (Note 1)		<del></del>				
Subscription price						
EGM approval date (if applicable)	(   1	)				
(dd/mm/yyyy)	( / /	<u>)                                    </u>	Total	C. (Ordinary shares) (Preference shares) (Other class)		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	•
	thereto	the month
1. <b>N</b> /A	-	
( / / )		
shares (Note 1)		
2		
( / / )		
shares (Note 1)	-	
3.		
( / / )		
shares (Note 1)		-
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		

	Type of Issue								No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable						
			C	(Note 1)		,	,	,		
1.	Rights issue	At price:	State currency	Issue and allotment date: (dd/mm/yyyy)	(	/	/	)		
				EGM approval date:	(	/	/	)		
				(dd/mm/yyyy)					N/A	N/A
				Class of shares issuable						
				(Note 1)					-	
2.	Open offer	At price:	State currency	Issue and allotment date: (dd/mm/yyyy)	(	/	/	)		
				EGM approval date:	(	/	/	)		
				(dd/mm/yyyy)					N/A	N/A
				Class of shares issuable						
			C	(Note 1)	,	,	,	,		
3.	Placing	At price:	State currency	Issue and allotment date: (dd/mm/yyyy)	(	/	/	)		
				EGM approval date: (dd/mm/yyyy)	(	/	/	)		
				(dd/IIIII/yyyy)					N/A	N/A
				Class of shares issuable (Note 1)	_					
4.	Bonus issue			Issue and allotment date: (dd/mm/yyyy)	(	/	/	)		
				EGM approval date:	(	/	/	)		
				(dd/mm/yyyy)					N/A	N/A

	Type of Issue								No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)						
5.	Scrip dividend	At price:	State	Issue and allotment date: (dd/mm/yyyy)	(	/	/	)		
				EGM approval date: (dd/mm/yyyy)	(	/	/	)		
									N/A	N/A
				Class of shares repurchased (Note 1)						
6.	Repurchase of shares			Cancellation date: (dd/mm/yyyy)	(	/	/	)		
				EGM approval date: (dd/mm/yyyy)	(	/	/	)		
									N/A	N/A
				Class of shares redeemed (Note 1)	_					
7.	Redemption of shares			Redemption date: (dd/mm/yyyy)	(	/	/	)		
				EGM approval date: (dd/mm/yyyy)	(	/	/	)		
									N/A	N/A
				Class of shares issuable (Note 1)	_					
8.	Consideration issue	At price:	State currency	Issue and allotment date: (dd/mm/yyyy)	(	/	/	)		
				EGM approval date: (dd/mm/yyyy)	(	/	/	)		
									N/A	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
9.	Capital reorganisation	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date:	( /	· /	)			
		(dd/mm/yyyy)				N/A	N/A	
10.	Other At price: State currency	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)		, , , , , , , , , , , , , , , , , , ,				
	Total E. (Ordinary shares) NIL (Preference shares) N/A							
				her cl	uss)	N/A		
То	tal increase/(decrease) in ordinary shares dur	ring the month (i.e. Total of	A to l	E):		(1) (2)	NIL N/A	
To	tal increase/(decrease) in preference shares d	luring the month (i.e. Total o	of A to	o E):			N/A	

Total increase/(decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

N/A

#### IV. Confirmations – N/A

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

#### (*Note 2*)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled:
- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remari	ks (if any):	
Submitte	ed by: LO Chi Lik Peter	
	Company Secretary	
(I	Director, Secretary or other duly authorised officer)	

### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.